

SMALL BUSINESS WORKSHEET

Client: _____

Tax Year: _____

The Purpose of this worksheet is help you organization your tax deductible business expenses. In order for an expense to be deductible, it must be considered an "ordinary and necessary" expense. You may include other applicable expenses. Do not include expenses for which you have been reimbursed, expect to be reimbursed, or are reimbursable.

Ordinary Supplies	Total
Advertising	
Books & Magazines	
Business Cards	
Bank Charges	
CD,DVD, Blanks	
Client Gifts	
Continuing Education	
Insurance: Bond	
Insurance: Business	
Insurance: Liability	
Licenses & Permits	
Payroll Wages	
Payrol Pages (Your child)	
Payrol Expenses	
Workmens Compensation	
Employers Social Security	
Employers Medicare	
Office Expense	
Professional Fees: Legal	
Professional Fees: Tax Prep	
Repairs	
Replacements	
Seminars	
Supplies	
Briefcase	
Cable	
Internet Service	
Telephone: Cell	
Telephone: House	
Telephone: Pager	
FUTA	
SUTA	
Small Tools	
Dues	
Others	
Total	
Vehicle & Travel	Total
Total Mileage Vehicle	
Total Business Mileage	
Lease Vehicle Cost	
Interest on Vehicle	
Insurance on Vehicle	
License Plates of Vehicle	
Conventions	

Major Purchases	Total
Computer Equipment	
Faxes	
Cellphones	
PDA's	
Storage	
Desk	
Chairs	
File Cabinets	
Scanners	
Software	
Television - Office Use	
Laser Printers	
Color Printers	
Network Equipment	
Laptop Computer	
Storage Devices	
Cabinets	
Cable Modems	
Other	
Other	
Other	
Business Use of the Home	Total
Total Square Feet of the Home	
Business Area of Home	
Business Hours (Total for Year)	
Home Mortgage Interest	
Property Taxes	
Hazard Insurance	
Rents	
Allocated Expenses (Subject to % of Business Use)	
Cleaning Service	
Maintenance & Repairs of Home	
Utilities: Cable	
Utilities: Electric & Gas	
Utilities: Sewer, Water & Trash	
Other	